STEVENS GROUP
CPAs & WEALTH COACHES

PAYMENT METHODS

NOTE: Paying online is no different than paying by physical check. The IRS does ACH transfers either way and has your bank account information either way. Paying online has the added benefits of receiving immediate confirmation of payment and the ability to schedule payments for specific dates in the future.

There are two online payment methods that the IRS allows a client to make.

PAY TAXES ONLINE THROUGH YOUR IRS.GOV ACCOUNT: (Recommended payment method)

Setting up an IRS account (generally takes 10 minutes or less). If an account is set up under this method, you can easily see your tax liability history and tax payment history anytime by logging in, among other tax information.

PAY TAXES ONLINE THROUGH THE IRS'S DIRECT PAY: (For individuals without an IRS.gov account)

A one-time payment option is available, but we recommend setting up an **id.me** account and not using the one-time payment option. You must keep your confirmation and payment details if an account is not set up.

If you pay your tax online, please send us a copy of the payment confirmation page so we have an accurate record of your payments.

MAIL A PHYSICAL CHECK: Estimated tax payments should be sent by certified mail to the IRS using an extension voucher. Your SSN and the tax year should be included in the memo line of the check. Please let us know if you need a copy of your extension tax voucher and we will email you a copy once it is prepared, likely within 5 days of April 15, and/or at the last minute.

We highly recommend you set up a personal **id.me** account for making payments moving forward.

If you pay your tax online, please send us a copy of the payment confirmation page so we have an accurate record of your payments.

PLEASE SEE INSTRUCTIONS ON THE NEXT PAGE FOR THE **ID.ME** SET UP AND THE DIRECT PAY SETUP.

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